

## INSURANCE INVESTIGATION REQUEST FORM

REQUESTING COMPANY

Claim No

REQUESTOR

CC To

ADDRESS

PHONE #

E-MAIL

Fax #

Claimant: \_\_\_\_\_ (\_\_\_\_\_) \_\_\_\_\_  
*Last Name First Name Middle Name or Initial Phone No.*

Address: \_\_\_\_\_  
*Street City State Zip*

Date of Birth: \_\_\_\_\_ Sex \_\_\_\_\_ Social Security #: \_\_\_\_\_

Race \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_ Drivers Lic. #: \_\_\_\_\_

Hair \_\_\_\_\_ Eye \_\_\_\_\_ Build \_\_\_\_\_ Spouse/Dependents: \_\_\_\_\_

Distinguishing Marks: \_\_\_\_\_ Vehicle: \_\_\_\_\_ Plate: \_\_\_\_\_

Budget \_\_\_\_\_ Needed by \_\_\_\_\_ Date of Loss \_\_\_\_\_ LDW \_\_\_\_\_

Injury \_\_\_\_\_ Physical Restrictions \_\_\_\_\_

Prior Investigation Conducted \_\_\_\_\_ When \_\_\_\_\_

Litigated \_\_\_\_\_ If YES: \_\_\_\_\_  
*Attorney Name & Company Address City State Zip*

Trial, IME, MED: \_\_\_\_\_ Location: \_\_\_\_\_

Insured's Information: \_\_\_\_\_  
*Company Address City State Zip*

### Additional Information:

- |   |  |
|---|--|
| <input type="checkbox"/> Surveillance                 | <input type="checkbox"/> Subrogation / Residency Investigation |
| <input type="checkbox"/> Activities Check             | <input type="checkbox"/> Alive & Well Check                    |
| <input type="checkbox"/> In-Person Recorded Statement | <input type="checkbox"/> Court Record Search                   |
| <input type="checkbox"/> Telephonic Statement         | <input type="checkbox"/> Automotive Theft Investigation        |
| <input type="checkbox"/> Location Investigation       | <input type="checkbox"/> Other Records                         |
| <input type="checkbox"/> Scene Diagram                | <input type="checkbox"/> Other (Please List Below)             |